

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Ellie Lane Capital, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Your SolarMate

3. Debtor's federal Employer Identification Number (EIN) 92-1511234

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1320 Ynez Place, #181003
Coronado, CA 92178

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

San Diego

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) yoursolarmate.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Ellie Lane Capital, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5614**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____
District _____When _____
When _____Case number _____
Case number _____

Debtor **Ellie Lane Capital, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

Ellie Lane Capital, LLC

Case number *(if known)*

Name

☐ \$50,001 - \$100,000

☐ \$10,000,001 - \$50 million

☐ \$1,000,000,001 - \$10 billion

☐ \$100,001 - \$500,000

☐ \$50,000,001 - \$100 million

☐ \$10,000,000,001 - \$50 billion

☐ \$500,001 - \$1 million

☐ \$100,000,001 - \$500 million

☐ More than \$50 billion

Debtor **Ellie Lane Capital, LLC**
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2024
MM/DD/YYYYX Katherine Dextraze
Signature of authorized representative of debtorKatherine Dextraze

Printed name

Title President and Partner Representative**18. Signature of attorney**X [Signature]
Signature of attorney for debtorDate 6/17/24
MM/DD/YYYYVanessa M. Haberbush 287044
Printed nameHaberbush, LLP
Firm name444 West Ocean Boulevard
Suite 1400
Long Beach, CA 90802
Number, Street, City, State & ZIP CodeContact phone (562) 435-3456

Email address _____

287044 CA
Bar number and State

RESOLUTION OF THE MEMBERS
AUTHORIZING CHAPTER 11 BANKRUPTCY FILING
AND RETENTION OF THE COUNSEL

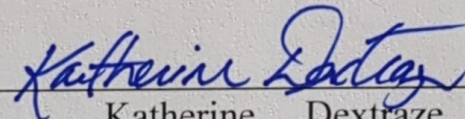
On June 3, 2024, a meeting of the members of Ellie Lane Capital, LLC dba Your SolarMate (the "Company") was convened at 9:00 a.m. All of the members of the Company were present and with notice of a meeting having been waived and it being determined that due to the financial circumstances of the Company, it was unanimously:

RESOLVED that the Company be authorized to file a petition seeking relief under Chapter 11 of Title 11 of Subchapter V, of the *United States Code* and that the managing member, Katherine Dextraze, be authorized to execute such documents as are necessary and appropriate to make such filing and to proceed with the Chapter 11 bankruptcy case.

IT WAS FURTHER RESOLVED that the Company is hereby authorized to employ HABERBUSH, LLP as its general bankruptcy counsel in the Chapter 11 Subchapter V bankruptcy case.

Dated: June 17, 2024

By: _____



Katherine Dextraze, President and Partner
Representative of Ellie Lane Capital, LLC dba Your
SolarMate

Fill in this information to identify the case:

Debtor name **Ellie Lane Capital, LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF CALIFORNIA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Advantage Capital 909 Poydras Street, #2230 New Orleans, LA 70112	Paul Castedo pcastedo@advanta gecap.com 504-648-8673	Loan, Second Position		\$651,365.53	\$325,000.00	\$651,365.53
First Bank of the Lake 4558 Osae Beach Parkway Suite100 Osage Beach, MO 65065	Jason Rhee jrhee@fblake.bank 573.746.2785	SBA 7a Loan, First Position		\$4,811,448.77	\$325,000.00	\$4,486,448.77
Green Lancer 150 West Jefferson Suite 100 Detroit, MI 48226	Mitchell S. Zajac (313) 225-7059	Claim for refund	Disputed			\$281,725.00
Greg & Joy Khatchatourian GCal Services, LLC 2897 Cape Drive Corona, CA 92882	Greg Khatchatourian gkhatcha@gmail.c om	Loan, 3rd Position	Disputed	\$1,400,000.00	\$325,000.00	\$1,400,000.00
The Akeeli Group, LLC 1800 St. James Place #303 Houston, TX 77056	Bryan Dehan bryan@theakeelig roup.com 713-622-1567 ext 101	Vendor	Disputed			\$950.00

Advantage Capital
909 Poydras Street, #2230
New Orleans, LA 70112

Benjamin Rizzo 2022 Irrevocable
Spousal Trust Owner's Equity
1200 Beechwood Blvd
Pittsburgh, PA 15206

CDJ Partners Owner's Equity
4785 Allistair Drive
Cumming, GA 30040

David Kemp Irrevocable Trust
4 Swifts Lane
Darien, CT 06820

First Bank of the Lake
4558 Osage Beach Parkway
Suite 100
Osage Beach, MO 65065

Green Lancer
150 West Jefferson Suite 100
Detroit, MI 48226

Greg & Joy Khatchatourian
GCal Services, LLC
2897 Cape Drive
Corona, CA 92882

Katherine Dextraze
361 F Ave
Coronado, CA 92118

Kevin Mogahey DBA.
5963 Winter Park Drive
North Richland Hills, TX 76180

Meghan Blick
3700 E. Williams Field Rd. Apt 3001
Gilbert, AZ 85295

Oak Legacy Management LLC
4925 Greenville Avenue, # 200
Dallas, TX 75206

Rhett Chase
361 F Ave
Coronado, CA 92118

Rob Stiefel
100 Orchard Rd
Paoli, PA 19301

Rogue Bandit LLC
3715 Kalamath St
Denver, CO 80211

The Akeeli Group, LLC
1800 St. James Place #303
Houston, TX 77056

Timothy Roberts
2117 Howell Mill Rd NW
Atlanta, GA 30318

Trevale Holdings
807 Allen Street, Suite 2057
Dallas, TX 75206